EHR User Settings Lab (USL) Training – Tip Sheet

To ensure a smooth and efficient experience, please follow the steps below to complete your EHR USL training in Production (PRD):

- 1. <u>Locate the Training Email</u>: Check your inbox for the email that provides details for your USL training and instructions for accessing PRD.
- 2. <u>Open the Attached Tip Sheet:</u> Inside the email, open the attachment labeled "**Provider USL Log-in Guide**", for step-by-step login instructions.
- **3.** <u>Log into Production (PRD):</u> Follow the tip sheet to log in. Once in PRD, press **F1** on your keyboard to open the **Learning Home Dashboard.**
- 4. <u>Access Your Specialty Specific Guide:</u> Within the Learning Home Dashboard, locate and open your specialty-specific User Settings Guide.
 - a. If you're unsure of which guide is for your specialty, email the training team at ehiepictrainingdl@hhsc.org
- 5. <u>Learn and Get Hands-On:</u> Use the guide to learn and practice the personalization skills in the EHR system. This step is essential for customizing the system to work efficiently with your workflow.
- 6. <u>Confirm Your Achievement Level:</u> After practicing, navigate to the **User Settings Dashboard** by going to *My Tools > User Settings Dashboard*. Confirm that your **User Settings Achievement Level** for **Essential** is at **100%**.
 - a. If your Achievement Level is below 100%: Make sure you have created at least one item in both the **Ordering Tools** and **Documentation Tools** sections. Then return to the User Settings Dashboard to confirm it has updated to 100%.